



# SEC EXPORTS - WAREHOUSE SURVEY

A view of the warehousing market in East & West Africa

# WAREHOUSE & DISTRIBUTION CENTRE SURVEY 2021



1 The Survey

2 Capacity

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5 2022 Survey

SECTION 1

# THE SURVEY

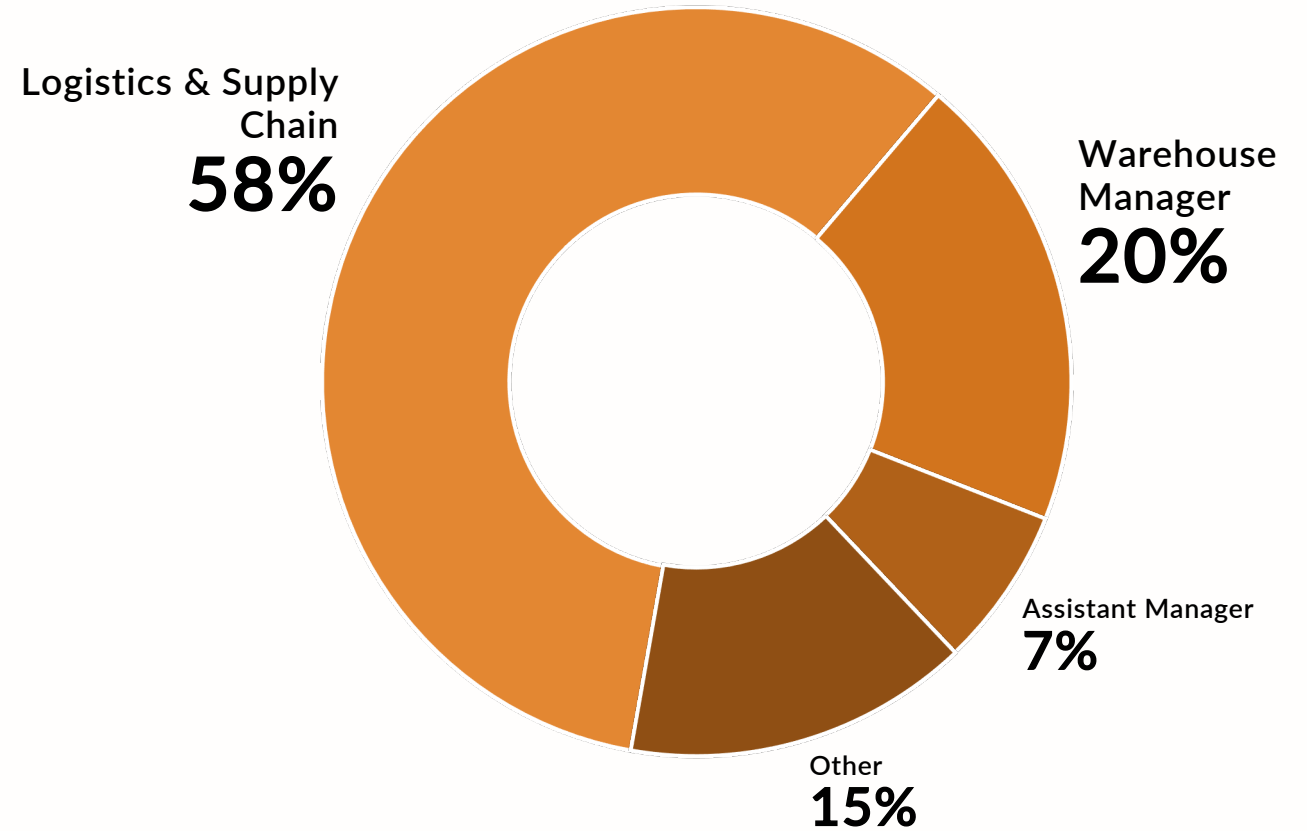
WHAT WE DID.



# THE SURVEY

- Our first survey
- Logistics and Supply Chain Managers
- 357 respondents
- Global Audience
- Country Comparisons

## Target Audience



# COUNTRY LOCATIONS

**62 Worldwide**

**32 African countries**

**17 East & West African**

**41 Respondents in Ghana (11%)**



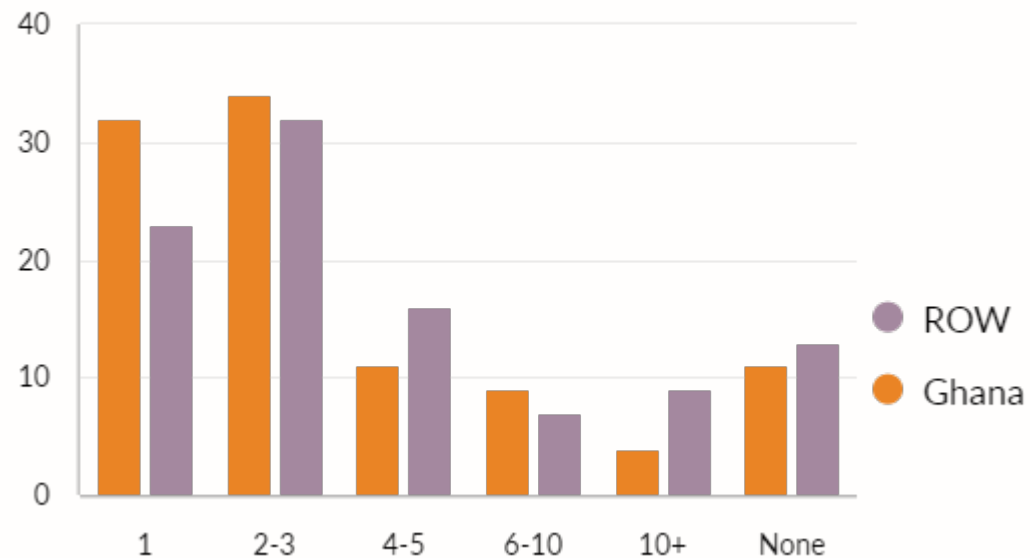
# WAREHOUSES

41% operating more than 5,000sq.m

34% between 1000sq. and 5,000sq.m

32% of respondents responsible 2-3 warehouses

Number of Warehouses in Organisation



# CAPACITY

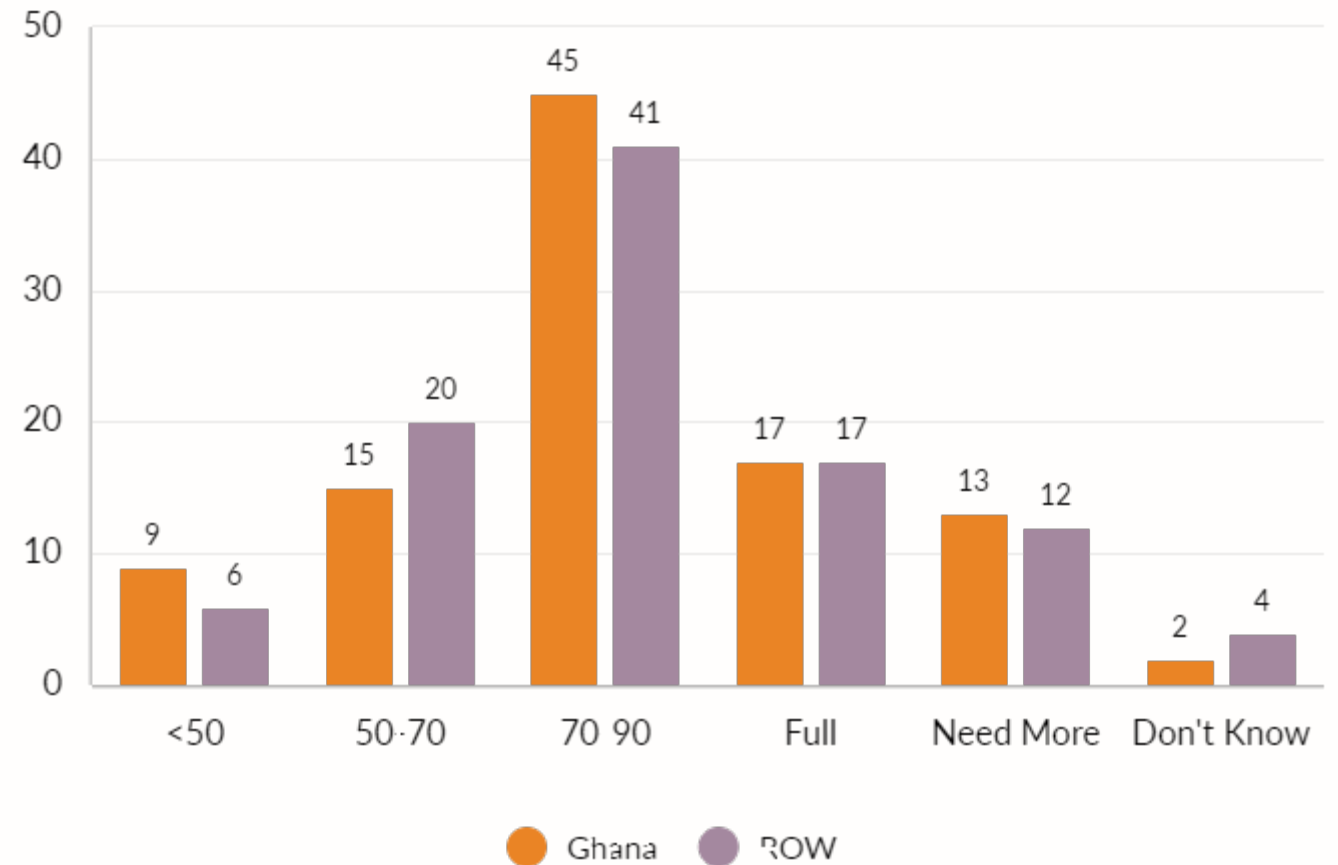
Lack of space is a key concern with many operators.

**69%** over 70% capacity or full

**54%** likely to or definitely carrying out improvements

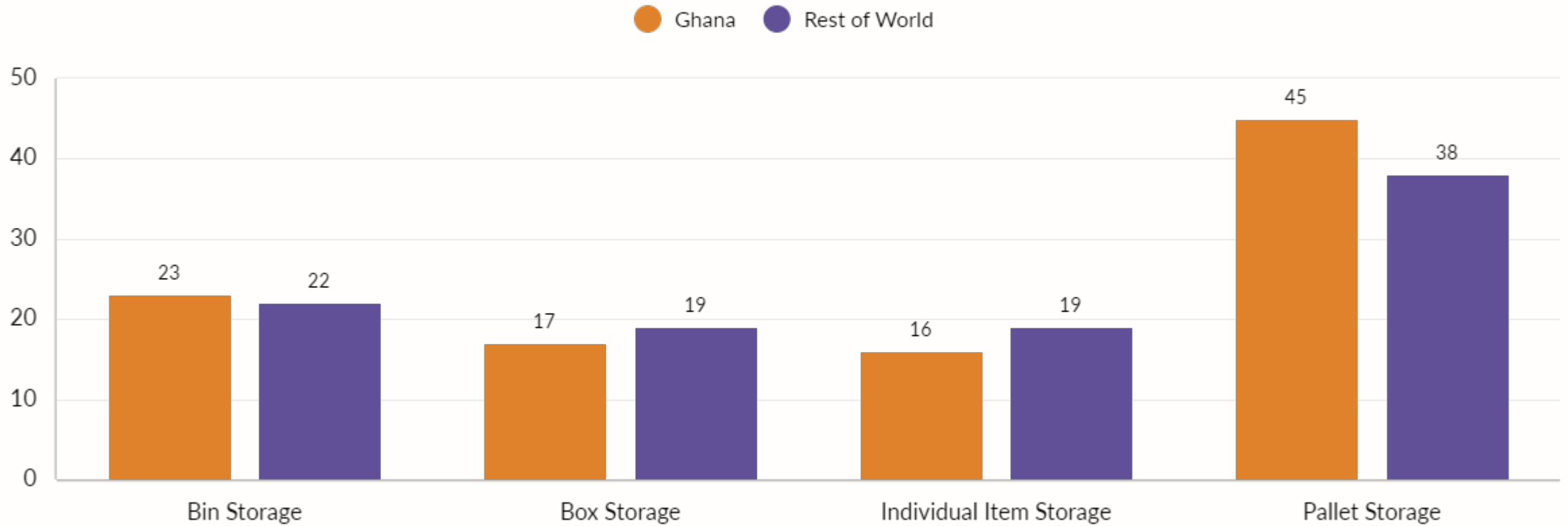
**24%** likely to or definitely moving to new facility

How full is your warehouse? (%)



# TYPE OF STORAGE

Only 15% of respondents use automated systems.





# KEY CHALLENGES

Warehouse operators across the survey face similar challenges.



## Capacity

Many operators are positively drowning! Space optimisation and is key area for concern.



## Loading / Unloading Vehicles

Impacts on efficiency. A global concern across all respondents. (11%)



## Inventory Management

31% need better SKU management systems and improved visibility of inventory.



## Inefficient Processes

12% agree that operational processes cause inefficiency. Systems opportunity?



## Access to New Technology

21% of Ghanaian respondents claim challenges in implementing new technology vs. 17% ROW.

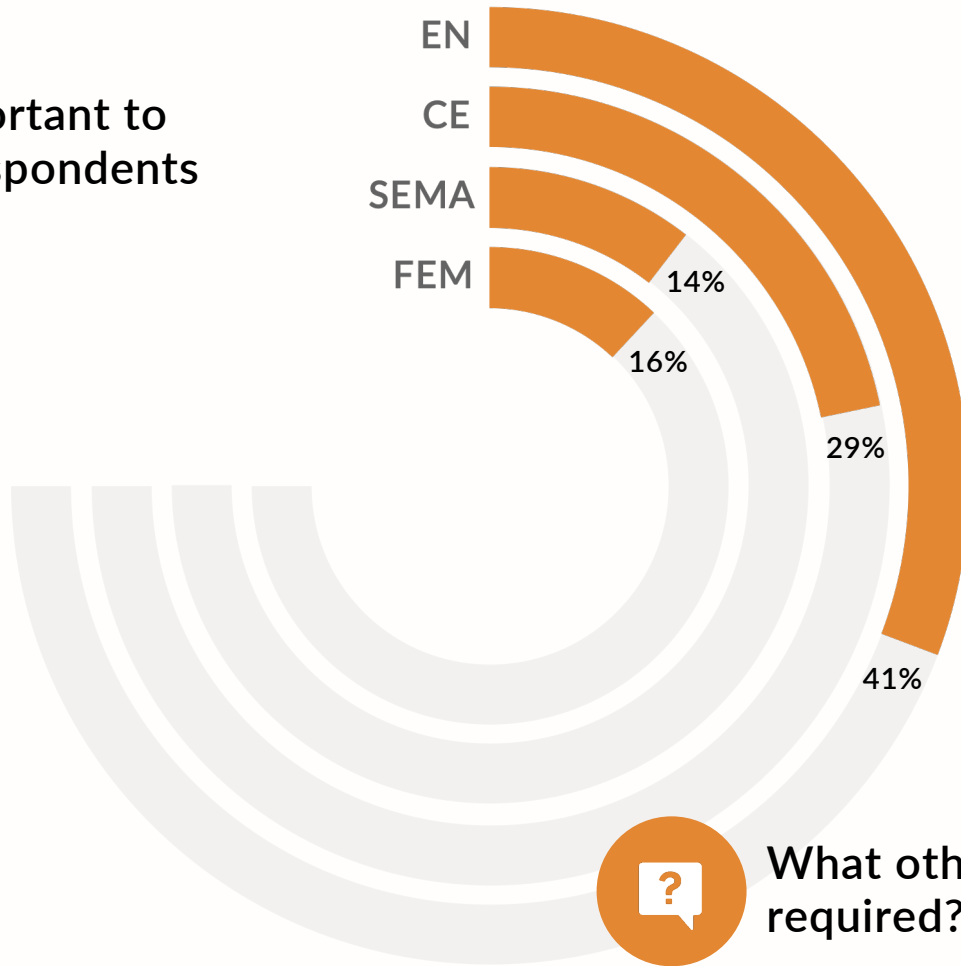


## Quality

Sourcing high quality, safe storage equipment higher concern globally (10%) than in Ghana (3%)

# QUALITY STANDARDS

Quality is important to **100%** of all respondents



What other standards are required?

**EN**  
European Standard



FEM Racking and Shelving

# WHAT WOULD YOU LIKE TO SEE IN DECEMBER 2022 SURVEY?



## QUESTIONS?

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