



**24HOUR
ECONOMY**
&
Accelerated
Export
Development

Ghana's 24-Hour Economy

Transforming Growth into Investable Opportunities

Unlocking *bankable, de-risked, high-growth opportunities* across agriculture, industry, logistics, and services.

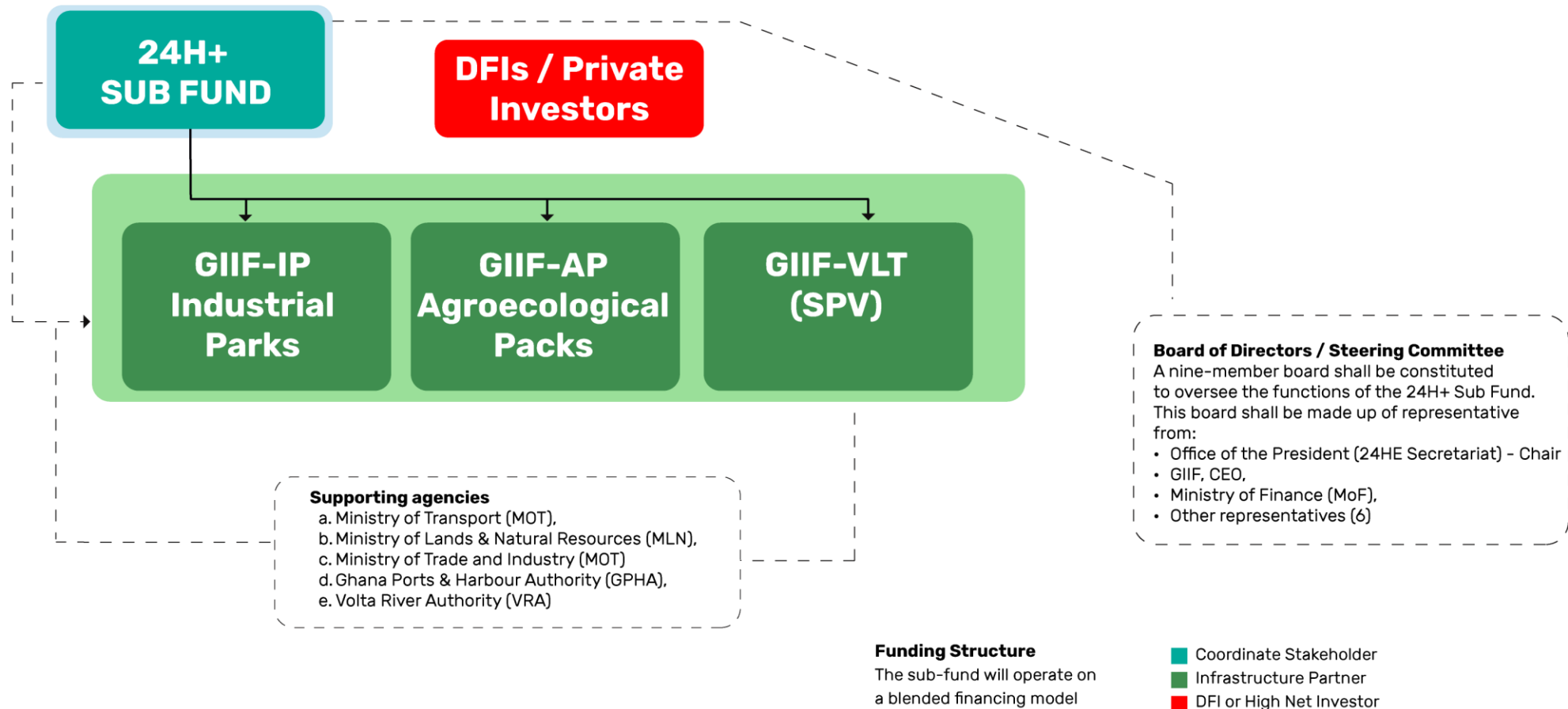


What the 24H+ offers strategic investors

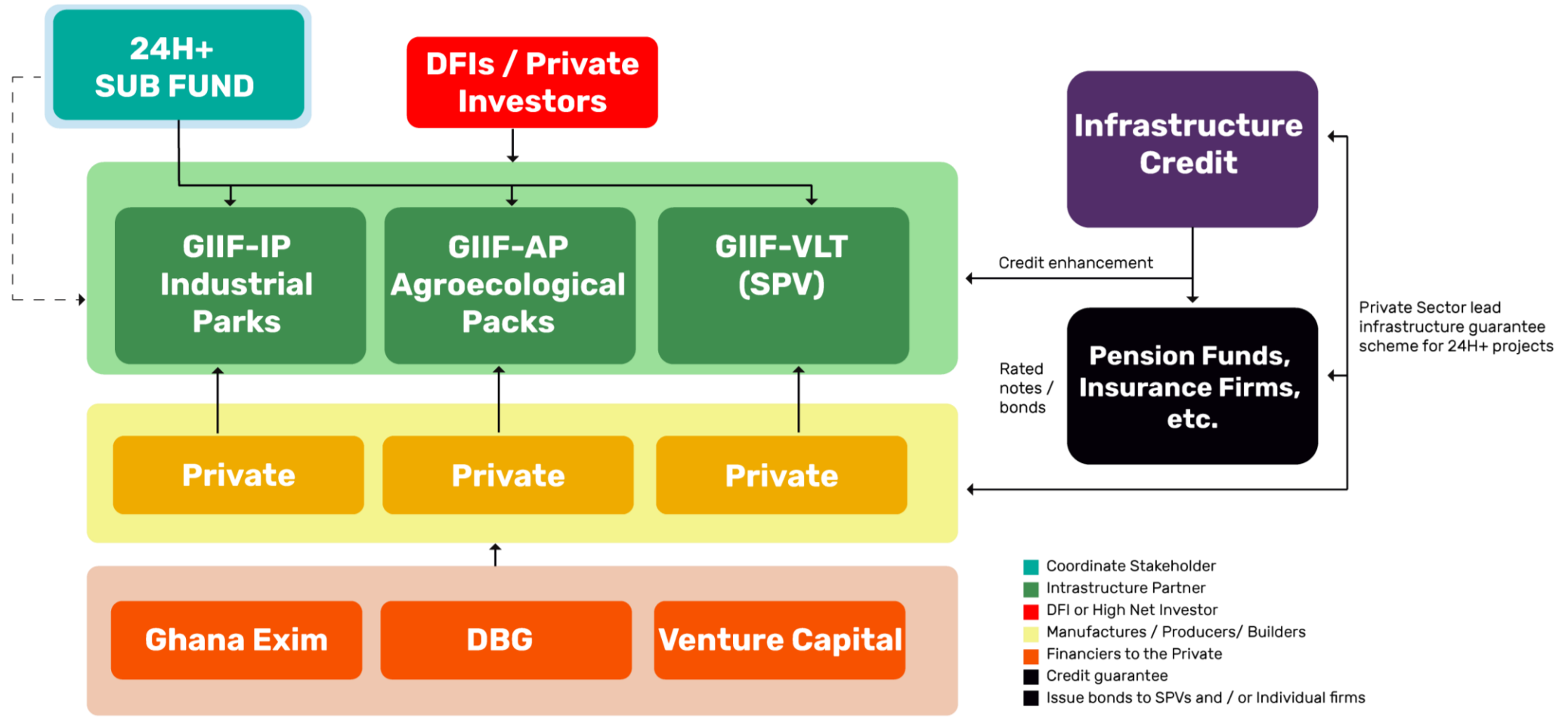
Bankable Projects, Ready for Investment

1. **Land Availability and Security:** Large tracts secured under the Participatory Land Access Model (PLAM) through Community Land Trusts (CLTs). Guarantees lawful tenure, community equity participation, and long-term stability.
2. **Bulk Infrastructure in Place:** Ghana Infrastructure Investment Fund, GIIF-led SPVs deliver pre-serviced land, utilities, logistics, ports, and transport. Creates plug-and-play industrial & agroecological parks, lowering CAPEX and time to market.
3. **Integrated Project Design:** Every project structured from **policy → investment → production → offtake**. Ensures government backing, secured feedstock, and confirmed markets from day one.
4. **Government Backing:** Cabinet-level national priority with a single point of contact to cut bureaucracy. Provides policy stability, fast-track approvals, and regulatory support for investors.
5. **Regional Market Access:** Ghana's central location and AfCFTA membership provide duty-free access to 1.5 billion consumers across Africa. Projects are positioned for cross-border trade with integrated logistics corridors, ports, and export facilitation, enabling investors to scale regionally from day one.

Proposed Implementation Structure



The Financing Architecture



Points of entry for Investors

Become an anchor enterprise

- **Industry and Agric** - Set up anchor factories (ethanol, starch, oil, feed, textiles, pharma), become large-scale anchor farming
- **Transport & Logistics** - Operate transport concessions (ships, trains, air cargo), air cargo operations, cold-chain logistics, refrigerated warehousing.

Invest in SPVs

- **Equity** – Invest in GIIIF-led SPVs (industrial parks, agroecological parks, Lake Transport, Cargo Terminal, etc).
- **Debt** – Project Finance, SME on-lending, Trade Finance, Infrastructure Finance

Other Opportunities

- **Technology** - Supply machinery and equipment for industry and agriculture, supply smart irrigation systems, renewable power and digital logistics solutions.
- **EPC and O&M** - Port construction, vessel construction, other ventures

Summary of Projects

Agroecological Parks (Agbleduwo + Shikpon)

1. Cassava Industrial Corridor
2. Sugarcane Industrial Corridor
3. Integrated Grains and Oilseeds Corridor
4. Integrated Rice Corridor
5. Blue Economy Aquaculture Park
6. Bono Poultry Cluster
7. Gt Accra Urban Farm
8. CLIP Target Urban Farm

Industrial Parks (Wumbei)

1. Legon Pharmaceutical Innovation Park
2. Northshore Light Industrial Park
3. Kumasi Machinery and Technology Park
4. Akosombo Juapon Textiles Cluster
5. Kwahu Beverage Park

Transport & Others

1. Volta Multimodal Transport and Ports
2. Tamale Air Cargo Hub
3. Nkrumah Renew Ghana
4. Business Readiness Programme
5. National Seed Resilience Programme

The Volta Economic Corridor (VEC)

Ghana's Transformation Platform

The Volta Economic Corridor is our flagship initiative to transform the Volta River Basin into an integrated national and regional special economic corridor



REPUBLIC OF GHANA

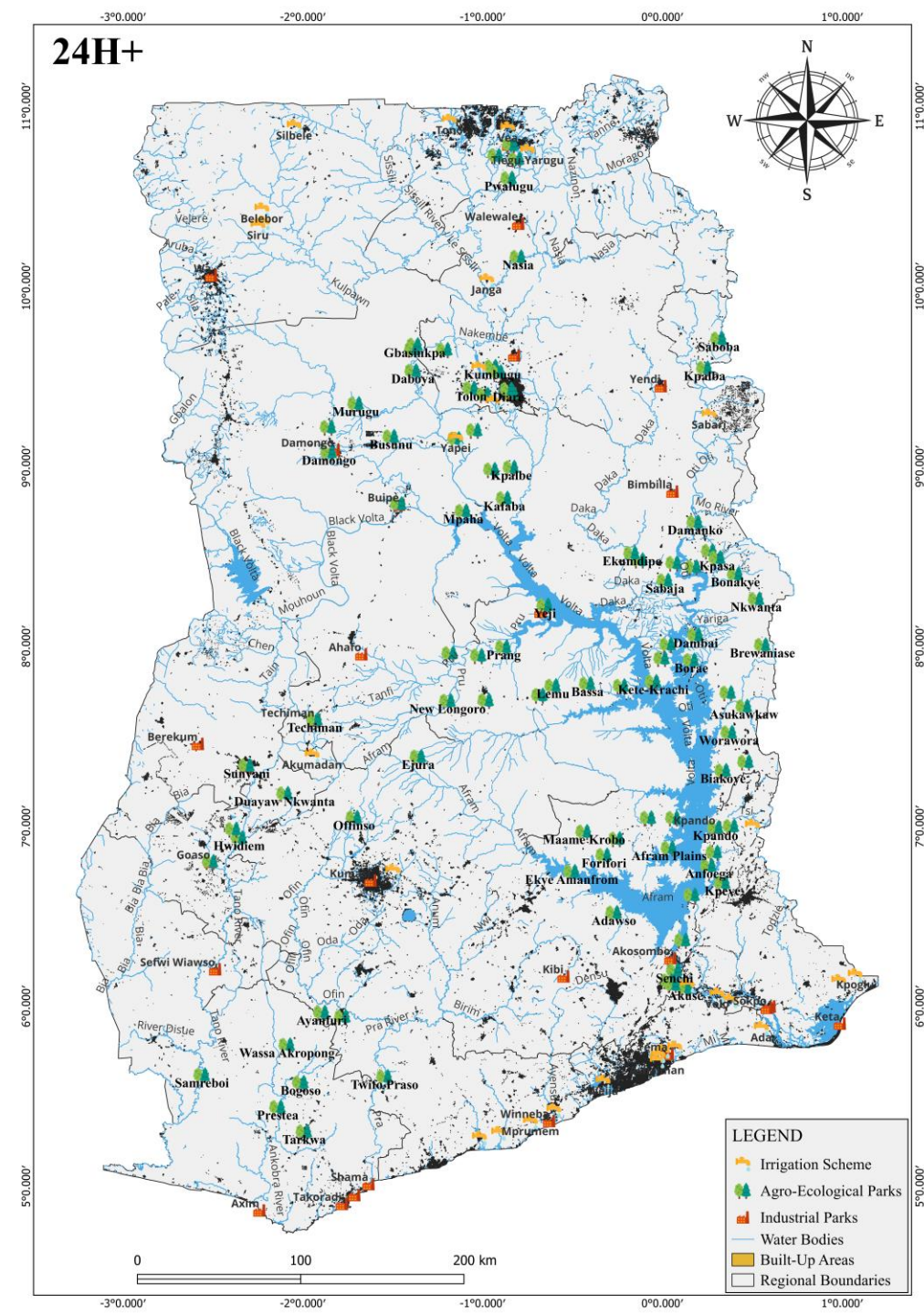


Volta Economic Corridor

A nationally-prioritised inland economic corridor leveraging the Volta River system to drive:

- Irrigated agriculture in Agroecological Parks
- Inland water transport and logistics (IWT)
- Industrialisation and value addition (Wumbei Parks)
- Trade integration with ECOWAS and Sahel markets

<https://24hplus.gov.gh/portfolio/volta-economic-corridor/>



Why Invest Now?

The 24-Hour Economy is not just a policy—it is a national transformation platform, aligning capital, infrastructure, and markets to drive sustainable returns, resilient value chains, and pan-African trade leadership.

1. **Government De-risking:** Policy–Production–Offtake model → Land security via Participatory Land Access Model, blended finance, and Government backed Special Purpose Vehicle (SPV) for infrastructure development.
2. **Investor-Led Delivery:** Government provides the enabling environment, while investors lead execution through industrial parks, corridors, and logistics concessions.
3. **Anchor-Driven Growth:** Large-scale anchor firms, cooperatives, and SMEs driving execution under structured out-grower and on-lending systems.
4. **Market-Led Execution:** Projects designed around confirmed markets, offtake, and export demand, ensuring commercial sustainability.
5. **Performance-Based Incentives:** 25–50% tax rebates, export incentives, and infrastructure credits.

Logistics & Trade Routes Projects

Building Ghana's Multimodal Trade Backbone



Volta Multimodal Transport System

Ghana's 1,000 km Inland Waterway Backbone

Investor Opportunities

- **1,000 km Navigable Volta Lake** – A natural low-cost inland logistics spine with nine new ports planned to unlock regional trade.
- **Freight Growth Potential** – Current movement is <1M tonnes annually, but capacity exists for **5–8M tonnes** with modern ports and cargo fleets.
- **Cost Efficiency** – Bulk and perishable transport costs can be reduced by **30–40%**, making Ghana regionally competitive.
- **Global Market Access** – Ghana offers the **shortest Atlantic crossing to Southern Europe**, giving exporters a faster route than East or Southern Africa.
- **Dual-Gateway Advantage** – Direct connections to both **Europe and the U.S. East Coast/Caribbean** make Ghana a strategic hub for investors targeting transatlantic markets.

Delivery Model – Special Purpose Vehicle

- **SPV-led port development** – GIIF anchors investment in port infrastructure, dredging, and bulk services.
- **Concession model** for cargo barge/ferry operations.
- **Plug-and-play logistics parks** integrated with inland ports (storage, warehouses, cold-chain).
- Investors benefit from **long-term revenue streams** via user fees, leases, and service charges.



Tamale Air Cargo Hub

Northern Ghana's Export Gateway

Investor Opportunities

- **3.9 km runway** – longest in Ghana, capable of handling 747, A330, A350 wide-body cargo aircraft.
- **63% of Ghana's horticultural output** is grown in the north, yet most exports still route through Accra → adds 1+ day in logistics cost/time.
- **Cold-chain export hub** for horticulture, pharmaceuticals, and perishables.
- **1 hour closer by air** to Europe/North Africa than Accra (KIA).
- Potential to capture **US\$200M+ annual horticultural & pharma exports** lost to routing inefficiencies.

Delivery Model – Special Purpose Vehicle

- **Dedicated Cargo SPV** develops terminal infrastructure, cold-chain, bonded warehousing.
- **Concession opportunities** for air cargo operations, logistics firms, and cold storage providers.
- Public-private co-financing with DFIs, airlines, and logistics operators.



Why Agro-Industrial Projects?

- **Massive Import Gap** – Ghana spends US\$3B+ annually on food imports (rice, poultry, sugar, fish, edible oils).
- **Strong Production Base** – Over 70% of Ghana's farmers already engaged in staple crops like cassava, maize, rice, and soy.
- **Export Advantage** – Duty-free, quota-free access to EU & AfCFTA (1.5B consumers) for key agro products.
- **Infrastructure Backbone** – Integrated corridors leverage irrigation, logistics (Volta Lake, rail, Tamale Cargo), and energy SPVs to cut costs.
- **Government De-Risking** – Projects structured via Special Purpose Vehicles (SPVs) with land security (PLAM), utilities, and blended finance.



Cassava Industrial Corridor

Agro-Industrial Corridor: Damongo–Buipe/Yapei–Kete Krachi–Dambai–Oti

Scope of Opportunity

- **Imports as Market Gap** → Ghana imported US\$10.72M worth of acyclic alcohols (2023), with South Africa, Belgium, and Netherlands supplying over 50%.
- **Production Strength** → 26.5M MT of cassava produced (2023) on 1M+ ha, engaging 70% of farmers; Ghana is Africa's **3rd largest producer**.
- **Processing & Clusters** → Ethanol production hubs at Buipe; starch/flour hubs at Krachi & Dambai; leverages **Volta Lake transport**.
- **Export Advantage** → Under the West Africa–EU EPA, cassava flour, gari, and starch enjoy **duty-free, quota-free access** to the EU — bypassing tariffs up to €166/ton.

Delivery Model – Special Purpose Vehicle

- **Special Purpose Vehicle (SPV)** developed by GIIF: provides serviced parks with land (via PLAM), utilities, captive energy, and logistics.
- **Anchors** → Ethanol, starch, flour plants.
- **Co-locators** → Packaging (bottles, cartons, eco-plastics), logistics & storage, feed mills.
- **Farmer Services** → Mechanisation hubs, input dealers, extension services.
- **SMEs/Finance** → Food processors, distilleries, climate & carbon finance players.



Sugar Cane Industrial Corridor

Sogakope – Adidome – Juapong – Kpando – Dambai

Scope of Opportunity

- **Import Gap** – Ghana imports US\$200M+ worth of sugar annually, meeting ~80% of domestic demand.
- **Value Addition** – Sugarcane can produce sugar, ethanol, CO₂, biofertilizer, and co-generation power.
- **Production Potential** – Bagasse (by-product) usable for power (20MW per factory), animal feed, and eco-boards.
- **Export Edge** – Duty-free access to ECOWAS (500M) and EU under EPA for ethanol & sugar products.

Delivery Model – Special Purpose Vehicle

- **Anchors** – Sugar mills, ethanol plants, co-gen power units.
- **Co-Locators** – Packaging firms, feed processors, fertilizer producers.
- **Farmer Services** – Mechanisation hubs, seed/planting services, irrigation operators.
- **SMEs/Finance** – Distilleries, animal feed producers, climate/carbon finance.



Integrated Oil Seeds Corridor

Kumbungu–Savelugu–Nanton–West Mamprusi

Scope of Opportunity

- **Regional Feed Gap** – ECOWAS poultry sector consumes 12M MT of maize & soy feed annually, with imports meeting ~30% of demand.
- **Domestic Deficit** – Ghana produces <60% of its poultry feed needs, driving rising imports of soymeal and groundnut oil.
- **Production Potential** – Irrigation schemes (Zoggu, Wungu, Tamaligu, Nabogo) provide year-round farming capacity across thousands of hectares.
- **Market Growth** – West Africa's poultry market projected at US\$6B+ by 2030, driving sustained demand for feed and oils.

Delivery Model – Special Purpose Vehicle

- **Anchors** – Soy oil mills, feed mills, groundnut processors.
- **Co-Locators** – Packaging, storage/logistics, fertilizer & input suppliers.
- **Farmer Services** – Irrigation operators, mechanisation hubs, input dealers.
- **SMEs/Finance** – Poultry & aquaculture feed producers, climate/carbon finance.
- **Housing & Energy** – Affordable housing + renewable IPPs (solar, biomass).



Integrated Rice Corridor

Tono (Upper East) – Pwalugu (North-East) – Kpong (Eastern/Volta)

Scope of Opportunity

- **Import Gap** – Ghana imports 60–70% of its rice; annual import bill exceeds US\$1.2B.
- **Production Potential** – Irrigated land under Tono, Pwalugu Dam, and Kpong schemes provides tens of thousands of hectares for large-scale year-round rice cultivation.
- **Market Growth** – West Africa's rice consumption projected at **+35% by 2035**, driven by population and urbanisation.
- **Logistics Advantage** – Linked to Volta Lake transport, Tamale Cargo Hub, and Tema Port for regional exports.

Delivery Model – Special Purpose Vehicle

- **Anchors** – Large-scale rice millers & traders.
- **Co-Locators** – Packaging & branding firms, logistics operators.
- **Farmer Services** – Seeds, fertilizers, mechanisation, extension.
- **SMEs/Cooperatives** – Processing, trading, women/youth groups.
- **Housing & Energy** – Affordable housing + renewable/biomass IPPs for parks.



Blue Economy Aquaculture Park

Volta Lake & Coastal Zones

Scope of Opportunity

- **Import Dependence** – Ghana imported 63,031 MT of fish in 2023, worth US\$200M+, with earlier peaks at US\$311M in 2018.
- **Supply Gap** – Imports cover ~60% of national fish demand, reflecting depleted wild stocks and rising consumption.
- **Production Potential** – Volta Lake's 1,000 km navigable waterway offers scale for cage farming, feed, and processing.
- **Market Growth** – Fish provides 60% of Ghana's animal protein intake; West Africa's aquaculture demand projected to grow 30% by 2030.

Delivery Model – Special Purpose Vehicle

- **Anchors** – Cage farms, feed mills, fish processing plants.
- **Co-Locators** – Cold chain, packaging & eco-plastics, logistics.
- **Farmer Services** – Hatcheries, aquatic vet services, extension.
- **SMEs/Finance** – SME fish farmers, processors, climate/carbon finance.



Bono Poultry Cluster

Integrated Poultry Hub – Bono Region

Scope of Opportunity

- **Import Gap** – Ghana imports **over 90% of its poultry meat**, spending **US\$350M+ annually**.
- **Feed Linkage** – Cluster demand secured by **Northshore soy & maize corridors** supplying feed mills.
- **Market Growth** – West Africa's poultry market expected to reach **US\$6B+ by 2030**, with Ghana as a key demand hub.
- **Employment Impact** – Poultry value chain has potential to create **100,000+ jobs** across farms, hatcheries, and processing.

Delivery Model – Special Purpose Vehicle

- **Anchors** – Poultry integrators, hatcheries, processors.
- **Co-Locators** – Cold chain/logistics firms, packaging suppliers.
- **Farmer Services** – Feed & input supply, veterinary services, extension.
- **Housing & Energy** – Affordable housing for workers, renewable IPPs.
- **SMEs/Finance** – SME poultry producers, DFIs, agribusiness funds.



An aerial photograph of the Ghana Innovation Park, showing a large industrial complex with multiple white warehouse-like buildings. A central road with a roundabout leads into the park, flanked by green lawns and palm trees. The sky is blue with scattered white clouds.

Industrial Parks & Clusters

Scaling Ghana's Manufacturing &
Value Addition

GHANA INNOVATION PARK

Why Industrial Parks & Clusters?

- **Import Substitution & Diversification** – Reduce Ghana's reliance on manufactured imports (pharma, textiles, machinery, beverages).
- **Plug-and-Play Infrastructure** – Pre-serviced parks with land, utilities, logistics, and captive power via Special Purpose Vehicles (SPVs).
- **Strategic Co-Location** – Anchor tenants + SMEs clustered for cost-sharing, innovation, and export competitiveness.
- **AfCFTA Advantage** – Duty-free access to 1.5B consumers; Ghana as a hub for near-shoring global supply chains.
- **Policy Incentives** – Performance-based tax rebates (up to 50%), infrastructure credits, and renewable energy incentives.

Legon Pharmaceuticals Innovation Park (LEPIP)

A pharma hub anchored at the University of Ghana, combining R&D, contract manufacturing, vaccines, nutraceuticals, and herbal medicines. Structured as a regional export hub for essential medicines and health products.

Investor Opportunities

- Vaccines – Africa produces only ~1% of its vaccines, with AU target of 60% by 2040 → massive scale-up opportunity.
- APIs – Africa imports >95% of APIs and ~70% of all medicines, exposing supply chains to India & China.
- Antimalarials – Ghana had 6.5M+ cases in 2023; most ACTs are still imported, creating a local production gap.
- ARVs – Africa imports >80% of HIV/TB drugs, despite 31M+ people on antiretroviral therapy globally.
- Regulatory Advantage – Ghana FDA is at WHO Maturity Level 3, enabling exports and tech transfer under AfCFTA.
- University of Ghana School of Pharmacy provide R&D and skilled workforce ecosystem

Delivery Model – Special Purpose Vehicle

- SPV develops labs, utilities, logistics, and serviced park space.
- Anchors include multinational & local pharma firms and contract manufacturing plants
- Co-Locators – Packaging firms, raw material suppliers, CROs.
- SMEs/Startups – Nutraceuticals & herbal processors.
- Housing & Energy – Affordable housing, renewable captive power.
- Finance – DFIs, pharma investment funds, impact investors.



Akosombo – Juapong Textile Cluster

Revival of Ghana's textile belt at Akosombo and Juapong, integrating spinning, weaving, dyeing, and garmenting. Linked to Volta Lake logistics and cotton outgrower schemes for raw material security.

Investor Opportunities

- **High-Growth Market** – Africa's apparel market valued at **US\$31B in 2020**, projected to reach **US\$50B by 2030**.
- **Local Manufacturing Gap** – Ghana imports **150,000+ tonnes of used clothing annually**, creating strong demand for domestic production.
- **AfCFTA Advantage** – Duty-free access to **1.5B consumers across Africa** positions Ghana as a continental export hub.
- **Competitive Workforce** – Large, young labor pool with **comparative wage advantage** in garment and textile production.
- **Plug-and-Play Industrial Parks** – **GIIF-SPV model** provides pre-serviced parks (land, power, logistics, utilities), reducing investor CAPEX and enabling **anchor-SME co-location for integrated supply chains**.

Delivery Model – Special Purpose Vehicle

- **Special Purpose Vehicle (SPV)** – GIIF anchors the cluster through an SPV that develops land, utilities, captive power, and logistics.
- **Plug-and-Play Parks** – Investors lease factory shells or serviced plots, cutting entry CAPEX by 25–40%.
- **Anchor-SME Integration** – Large mills and garment factories operate alongside SMEs in dyeing, finishing, and design, creating shared value chains.
- **Farmer Linkages** – Cotton outgrower schemes feed directly into spinning and weaving, ensuring raw material security.
- **Housing & Workforce** – Affordable housing projects + nearby TVET institutions secure a stable labor pool for scale-up.



Northshore Light Industrial Park

Integrated park combining apparel/textiles (full value chain), soy oil/meal processing, and SME agro-processing. Directly linked to smallholder farmer networks and anchored by feed mills supplying poultry & aquaculture.

Investor Opportunities

- **Agro-Linkages for 24H Production** – Rice, maize, soy, cotton, shea, cashew, palm oil, sweet potatoes, and fruit supply chains to anchor 24-hour agro-processing parks (food & beverage, cosmetics, packaging).
- **Made-in-Ghana Demand Floor** – Local content and government procurement policies guarantee steady offtake, making 24H factory utilization viable.
- **AfCFTA Export Hub** – Duty-free access to 1.5B consumers allows round-the-clock production for continental markets in food, beverages, consumer goods, and packaging.
- **Infrastructure Backbone** – Tema Port, Dawa Industrial Zone, Volta Multimodal Transport, and 24H industrial parks reduce logistics bottlenecks and keep supply chains moving continuously.
- **Youth Workforce Advantage** – Over 50% of the population under 25 → a large, trainable labor pool that supports shift systems and night economy readiness.

Delivery Model (GIIF–SPV)

- **Integrated Infrastructure** – SPV provides land, power, utilities, and logistics.
- **Anchor & SME Tenancy** – Anchors lease space; SMEs cluster around supply chains.
- **Energy Backbone** – Captive renewable/hybrid power ensures reliability.
- **Plug-and-Play Factories** – Ready-built units/plots cut CAPEX by 30%+.
- **Anchor–Cluster Model** – Garment & soy plants co-locate with SMEs for value chains.
- **Farmer Integration** – Outgrower schemes link cotton, soy, groundnut farmers to processors.
- **Workforce & Housing** – Affordable housing and IPP-backed energy support 24H operations.



Kumasi Machinery & Technology Service Centre

A central hub for machinery fabrication, agro-equipment, and light engineering. Supports agriculture (tractors, mills), textiles, pharmaceuticals, and construction, positioning Ghana as a West African machinery manufacturing base.

Investor Opportunities

- **Anchors** – Machinery & equipment manufacturers (local & FDI).
- **SMEs** – Fabricators, parts suppliers, repair/maintenance services.
- **Training/TA** – Partnerships with TVET institutions, artisan co-working hubs.
- **Energy & Housing** – Renewable IPPs + affordable housing for workers.

Delivery Model (*GIIF-SPV*)

- Industrial park with foundries, fabrication centres, and testing facilities.
- Anchors operate large-scale equipment production.
- SMEs and cooperatives integrated into supply chains.

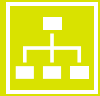


Invest with Confidence

24H+ as Your Gateway to Africa & Beyond



24-Hour Economy = One integrated investment platform.



Every project structured **from policy** → **investment** → **production** → **offtake**.



Land secured, infrastructure in place, markets guaranteed, government backing assured.



Result: Bankable projects with clear investor entry points.

Investment Opportunities

Where You Can Participate



Equity – Invest in GIIF-led SPVs (industrial parks, agroecological parks, Lake Transport, Cargo Terminal, etc).



Debt – Project Finance, SME on-lending, Trade Finance, Infrastructure Finance



Industry and Agric - Set up anchor factories (ethanol, starch, oil, feed, textiles, pharma), become large-scale anchor farming



Transport & Logistics - Operate transport concessions (ships, trains, air cargo), air cargo operations, cold-chain logistics, refrigerated warehousing.



Technology - Supply machinery and equipment for industry and agriculture, supply smart irrigation systems, renewable power and digital logistics solutions.



Other Opportunities - Port construction, vessel construction, other ventures

How 24H Economy Programme De-risks Investments

Making Every Project Investable



Integrated Project Design

Every project built on a Policy –
Production – Offtake model.

Ensures government backing, secured
feedstock, and confirmed markets from
day one.



Land Availability & Security

Large tracts secured under the
Participatory Land Access Model
(PLAM) through Community Land Trusts
(CLTs).

Guarantees lawful tenure, community
equity participation, and long-term
stability.



Bulk Infrastructure in Place

GIIF-led SPVs deliver pre-serviced land,
utilities, logistics, ports, and transport.

Creates plug-and-play industrial &
agroecological parks, lowering CAPEX
by 30%+.



Government Backing

Cabinet-level national priority with a
single point of contact to cut
bureaucracy.

Provides policy stability, fast-track
approvals, and regulatory support for
investors.

Financing Built for Bankability

Blended capital, risk-sharing, and green finance to unlock investor confidence

Blended Finance Mechanisms

- **Equity & Debt** – via GIIIF, Venture Capital Trust Fund, DFIs, and pension funds.
- **Credit Guarantees & Concessional Capital** – reduce entry risk for investors.
- **Viability Gap Funding (VGF)** – bridges financing gaps on early-stage or strategic infrastructure.
- **Technical Assistance & Market Access** – support SMEs and cooperatives to meet investor readiness.

Risk Sharing Structures

- **SME & Cooperative pooling** spreads risk and ensures reliable supply chains.
- Investors benefit from **shared costs, reduced volatility, and stable inputs**.

Market & Offtake Assurance

- **\$3B+ in annual food imports** → strong domestic substitution opportunity.
- **NAFCO buffer stock & price stabilization** → guaranteed offtake for staples.
- **AfCFTA & ECOWAS markets** → duty-free access to 2B+ consumers.

Climate & ESG Finance

- **Aligned with Ghana's NDCs** – projects support national climate targets.
- **Carbon Credit Monetisation** – built-in systems create **new revenue streams**.
- **Climate Resilience** – lowers operational risk and improves long-term viability.
- **Green & Sustainability-linked Funds** – access to concessional ESG financing pools.

Bankable Models for Investor Participation

Structured Entry Points into the 24H+ Economy

1. Special Purpose Vehicle (SPV) Participation

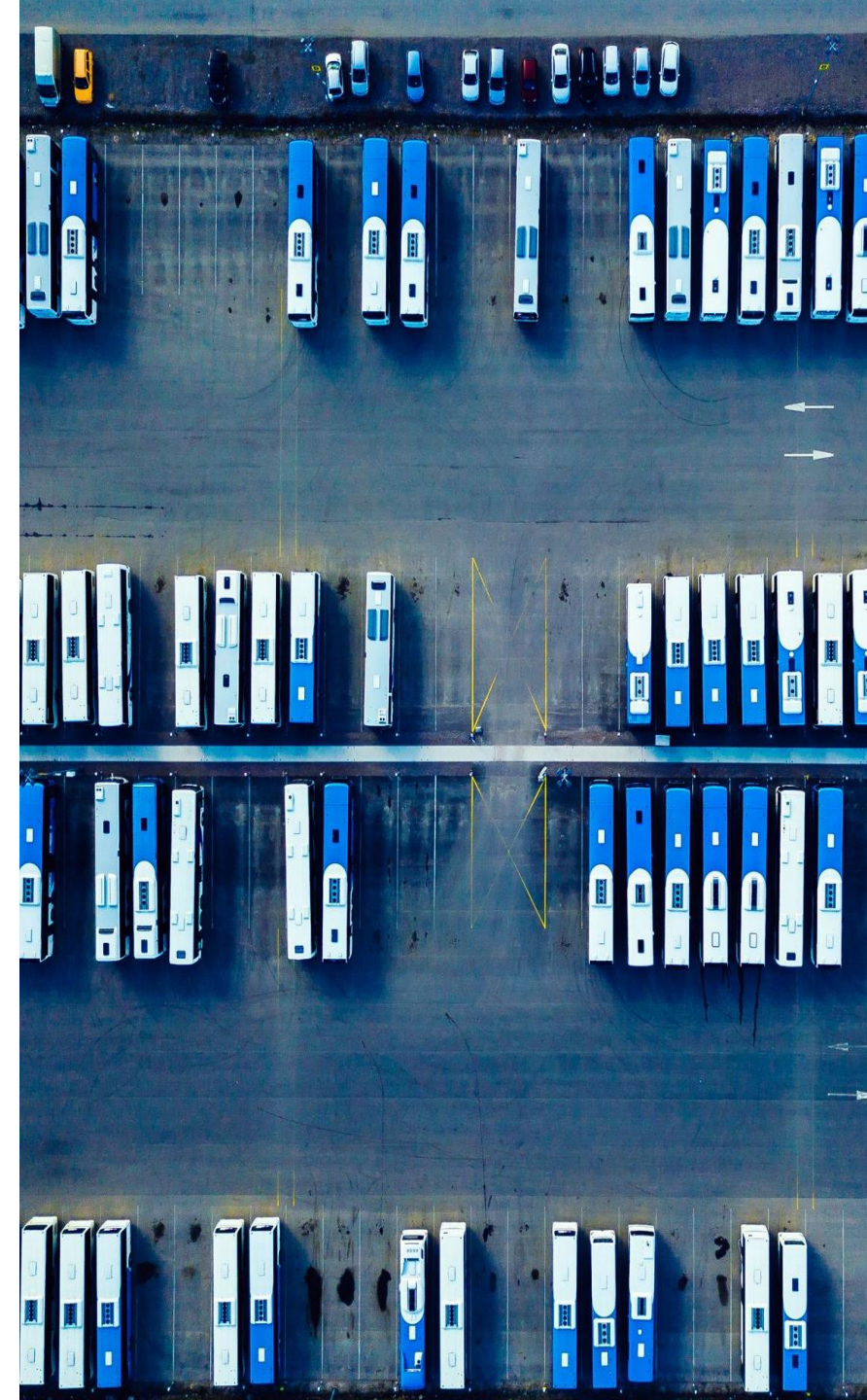
- Invest equity/debt into SPVs for long-term infra returns (parks, ports, cargo hubs).

2. Enterprise Ventures in Parks

- Become an anchor tenant or co-locator.
- Joint ventures with local partners align capital, tech, and feedstock access.

3. Service & Logistics Concessions

- Operate fleets, cold-chain, air cargo, warehousing, utilities, and digital logistics.
- Concession model guarantees predictable revenue streams.



Investor Incentives

Driving Competitive Returns

Performance-Based Tax Rebates

- 25% rebate for two-shift operations.
- 50% rebate for three-shift / 24H operations → *maximises after-tax returns.*

Export Rebates

- 3–6% rebates, higher for firms sourcing local inputs → *boosts competitiveness in AfCFTA markets.*

Geographic Incentives

- CIT as low as 5% in northern regions → *encourages decentralised investments with higher margins.*

Infrastructure & Green Credits

- Up to 30% infrastructure credits for park developments.
- 10% green energy rebates for renewable projects → *lowers operating costs and unlocks ESG finance.*

ESG & Climate Benefits

- Built-in carbon credit monetisation → *new revenue stream.*
- Sustainability-linked financing eligibility → *access to concessional green funds.*

Thank you

Get in touch - enterprise@24hplus.gov.gh



1b First Circular Road,
Cantonments-Accra
Box 1627, Cantonments
Accra, Ghana.

www.24hplus.gov.gh

