

GLOBAL MONEY WEEK 2021

**ENSURING FINANCIAL SECURITY FOR LOVED
ONES AND FAMILY ESPECIALLY CHILDREN,
THROUGH PLANNING YOUR ESTATE**

Forward Together...

Who should plan their estate and why?





1. You are not too young to plan your estate



- 2. You don't have to be super rich to plan your estate



3. You will not always be here to manage and enjoy your wealth, so plan!



MAKING YOUR WEALTH IMPACT GENERATIONS AFTER YOU

1. Build a business – then pass on ownership

2. Gift some of your wealth

3. Create a trust

4. Make a Will



Thank You!

